IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

| In re: | .) | Chapter 11 |
|------------------------------------|----|-------------------------|
| |) | |
| W. R. GRACE & CO., <u>et al.</u> , |) | Case No. 01-01139 (KJC) |
| |) | (Jointly Administered) |
| Debtors. |) | |

CERTIFICATE OF SERVICE

I, James E. O'Neill, hereby certify that on the 7th day of January, 2014, I caused a copy of the following document to be served on the individuals on the attached service list in the manner indicated:

NOTICE OF MOTION FOR ENTRY OF AN ORDER AUTHORIZING THE DEBTORS TO (A) ENTER INTO THE EXIT FINANCING COMMITMENT AND ENGAGEMENT LETTER AND THE FEE LETTERS, (B) PAY CERTAIN FEES, INDEMNITIES, COSTS AND EXPENSES IN CONNECTION THEREWITH, AND (C) FILE THE COMMITMENT AND ENGAGEMENT LETTER AND THE FEE LETTERS UNDER SEAL; AND

MOTION FOR ENTRY OF AN ORDER AUTHORIZING THE DEBTORS TO (A) ENTER INTO THE EXIT FINANCING COMMITMENT AND ENGAGEMENT LETTER AND THE FEE LETTERS, (B) PAY CERTAIN FEES, INDEMNITIES, COSTS AND EXPENSES IN CONNECTION THEREWITH, AND (C) FILE THE COMMITMENT AND ENGAGEMENT LETTER AND THE FEE LETTERS UNDER SEAL.

ames E. O'Neill (Bar No. 4042)

DOCS_DE:190898.1 91100/001

W. R. Grace 2002 Service List

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